



TEMPE BY SPECIALTY

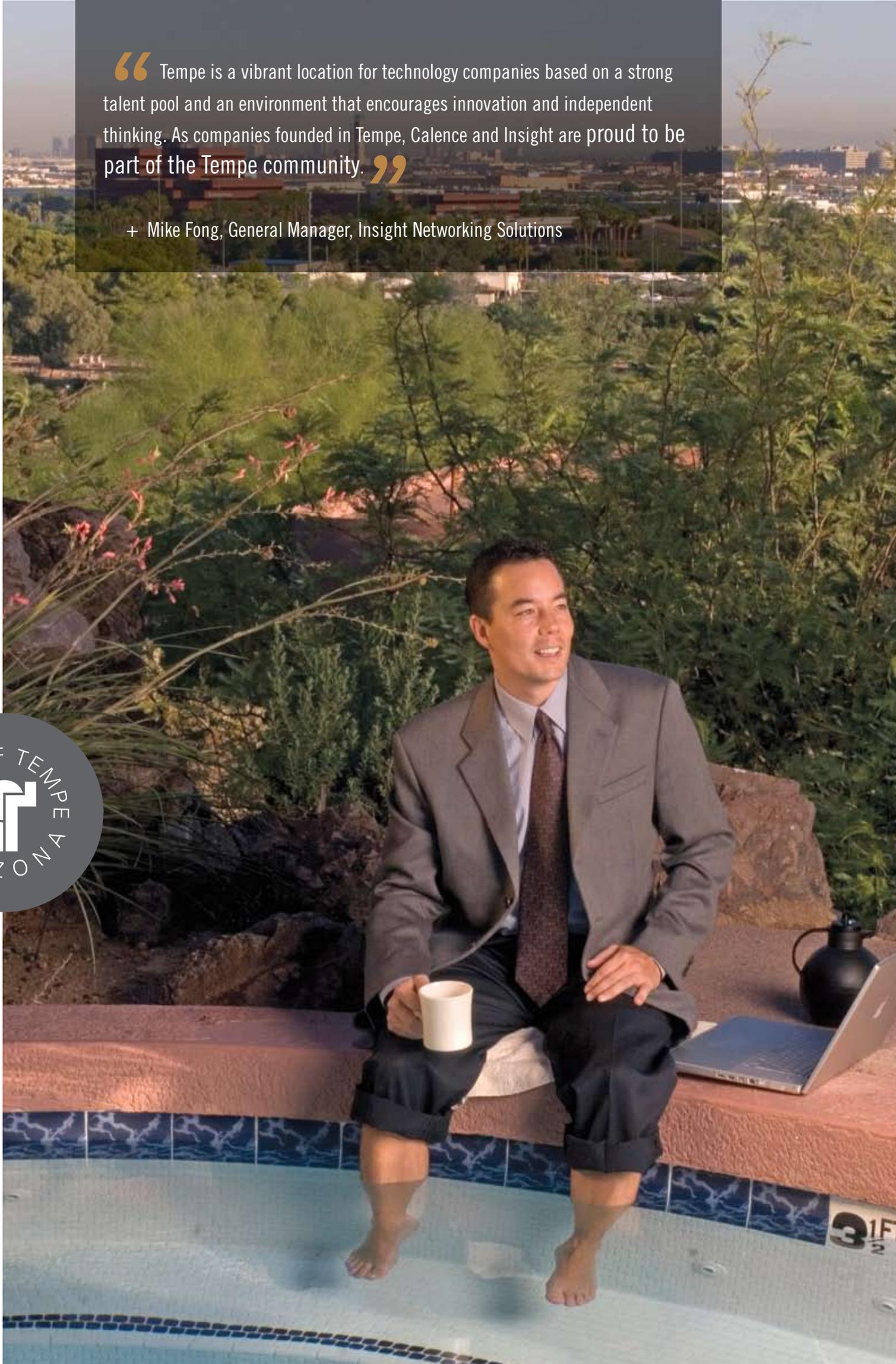
EXPAND AND SUCCEED

“ Edward Jones considered a number of cities throughout the U.S. before making the decision to open its campus and data center in Tempe. The healthy, growing area economy and technology environment were but two of the determining factors in that decision. We were also eager to be a part of an exciting and dynamic city with excellent educational and training opportunities and a highly qualified work force. We are happy to have made Tempe our home as well as our business address and we look forward to the future here with optimism and excitement. ”

+ Kim Webb, General Partner of Edward Jones

“ Tempe is a vibrant location for technology companies based on a strong talent pool and an environment that encourages innovation and independent thinking. As companies founded in Tempe, Calence and Insight are proud to be part of the Tempe community. ”

+ Mike Fong, General Manager, Insight Networking Solutions



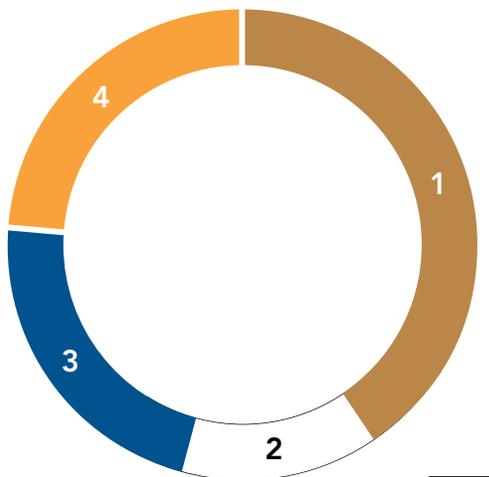
ADVANCED BUSINESS SERVICES

3,500 ADVANCED BUSINESS SERVICE COMPANIES IN TEMPE

COMPANIES IN TEMPE

- + KPMG
- + Smith Barney
- + Wells Fargo Loan Services
- + Edward Jones Regional Headquarters and International Training Headquarters
- + JP Morgan Chase Bank
- + State Farm Insurance Regional Headquarters
- + Davis Architects
- + SunCor Development
- + DHL Worldwide

NEARLY **30,000** ADVANCED BUSINESS SERVICE JOBS IN TEMPE



1	Finance	12,000
2	Insurance	4,000
3	Real Estate	6,500
4	Marketing, Advertising, Public Relations	7,000



RETAIL

SPACE

- + Retail Space: 9 Million+ sq ft
- + Vacancy Rate: 3.9 Percent
- + New Retail Space: 2 million sq ft
- + Expert retail staff available to find the best locations

NEW RETAIL OPPORTUNITIES

- + Ground floor high rise development space in Mill Avenue District and at Tempe Town Lake
- + Regional power center at Loop 202 and Loop 101 confluence
- + Apache Boulevard light rail line and neighborhood retail
- + Historic structure retail space at Hayden Flour Mill

ESTABLISHED RETAIL VENUES

ARIZONA MILLS MALL – BASELINE ROAD AND INTERSTATE 10

- + 1 million plus square feet
- + 14 million annual shoppers
- + 175 restaurants and shops
- + Among top five malls in Arizona

ELLIOTT ROAD CORRIDOR – ELLIOTT ROAD AND PRIEST

- + Three big box and lifestyle shopping centers along Elliott Road
- + Anchored by Costco, Costco Home, Wal-Mart, Mor Furnishings
- + 81-acre Tempe Autoplex, restaurants and family recreation centers





EMERALD CENTER – WARNER ROAD AND INTERSTATE 10

- + Anchored by one of nation’s top IKEA stores, Lifetime Fitness and Nearly 1 million sq ft of home decor retail
- + Complex of five buildings on 30 acres
- + Additional building site available

MILL AVENUE DISTRICT – MILL AVENUE AT UNIVERSITY DRIVE

- + 100 stores and restaurants in an authentic urban environment
- + Outdoor, pedestrian friendly experience
- + Independent retailers as well as national chains welcome
- + Borders Books, PF Chang’s, Urban Outfitters and Bath and Body Works
- + Managed by Downtown Tempe Community business association

TEMPE MARKETPLACE – CONFLUENCE OF LOOPS 101 AND 202

- + 200-acre lifestyle center by Vestar Development
- + 1.3 million square feet of retail
- + 120 retailers, restaurants and entertainment venues
- + Barnes & Noble, Best Buy, G by Guess, Target, Cadillac Ranch, Dave & Buster’s, and California Pizza Kitchen
- + Second phase under construction
- + 50-acre development opportunity

NEIGHBORHOOD CENTERS – THROUGHOUT TEMPE

- + More than 8 million sq ft of services and shops connect Tempe’s neighborhoods

Southern Palms Center – 254,000 sq ft lifestyle center with Sunflower Market, Joe’s Crab Shack and many restaurants and retail shops

McClintock and Guadalupe – Stein Mart, Trader Joe’s, Wildflower Bakery

Rural and Baseline – Whole Foods, day spa, yoga studio, many restaurants

TECHNOLOGY

- + Tempe is a regional hub for technology companies with **30 percent more** companies per capita than other Arizona cities
- + **11,000** people work in Tempe technology companies
- + More than 300 technology companies call Tempe home
- + About **500** discoveries have been recorded or patented at Arizona State University and within Tempe
- + Bioscience venture capital: \$77+million in 2007
- + Arizona passed a sales-tax initiative for 20 years of dedicated funding for scientific research at the three state universities – an estimated **\$1 billion**
- + ASU and Tempe technology schools, such as University of Advanced Technology and Collins College, provide skills for educated workers and interns

BUSINESSES

INFORMATION TECHNOLOGY

Google + Monster Worldwide + Go Daddy + Ensynch + Calence + Insight + Spherion Corp. + Limelight Networks

AEROSPACE

Northrop Grumman + US Airways + Triumph Machine Center and FAA Repair Facility + Honeywell International

ADVANCED ELECTRONICS

Iridium Satellite + Freescale Semiconductor + Motorola + Medtronic Microelectronics + Avnet

BIOTECHNOLOGY

GenoSensor + Intrinsic Bioprobes + Kinetic Muscles + Sonora Quest Laboratories + Express Scripts + Innovation Space

NANOTECHNOLOGY

Motorola Embedded Systems and Physical Sciences Research + ASU College of Engineering and Applied Sciences Nanostructures Research Group + Center for BioOptical Nanotechnology at Biodesign

RESEARCH FACILITIES

- + Papago Gateway Center – 260,000 sq ft Class A office and wet-lab space in LEED certified building
- + ASU Research Park – **320-acre** research park for professional business development
- + Biodesign Institute at Arizona State University – **800,000 sq ft** of research space in four LEED certified buildings





TECHNOLOGY RESEARCH PROGRAMS AT ASU

- + Institute for Computing and Information Sciences & Engineering (InCISE)
- + Protein Chemistry Laboratory
- + Ultrafast Laser Spectroscopy and Imaging Facility
- + Cancer Research Center
- + Center for Single Molecule Biophysics
- + Center for Infectious Disease and Vaccinology
- + Center for Environmental Biotechnology
- + Flexible Display Center
- + Many others

RESEARCH AND TECHNOLOGY ADVOCACY AND NETWORKING GROUPS

- + Technopolis – Education programs designed to help scientists turn research into profitable products
- + Arizona Technology Enterprises – Transfers technologies invented at ASU to the private sector by procuring patents, negotiating licenses, and marketing inventions
- + Arizona Technology Council – An advocacy group for Arizona technology initiatives and a networking group
- + Arizona Bioindustry Association – promotes bioscience industries in Arizona through education, networking events, public policy and entrepreneurial endeavors
- + Tech Oasis – Technology-networking in a relaxed setting